



13280 Chapman Avenue, Garden Grove CA 92840
714.282.3021
www.orangecatholicfoundation.org

Light of Christ Legacy Society Gift Intention Notification

In prayerful response to the Lord's call to Grow, Lead, and Share our living faith, I/we wish to embrace the mission and vision of the Diocese of Orange by notifying you of a legacy gift that I/we have made for which I/we wish to be recognized as a member(s) of the *Light of Christ Legacy Society*.

Name(s) _____

Home Address _____

City _____ State _____ Zip _____

Telephone Numbers: _____

Email Addresses: _____

My/Our gift arrangement has been or will be made as follows:

- | | |
|--|--|
| <input type="checkbox"/> Bequest (Gift in Will or Trust) | <input type="checkbox"/> Retirement Assets Designation |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Gift of Life Insurance |
| <input type="checkbox"/> Charitable Lead Trust | <input type="checkbox"/> Retained Life Estate |
| <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Property |

Gift Designation:

- My/Our gift is unrestricted (to be used where the need is greatest)
- Direct my/our gift to an existing Fund: _____
Specify Name of Fund
- See instructions for distribution on the back of this form with my/our signature(s)

I/We understand that this gift is revocable and can be changed at any time. I further understand that I/we (and/or my estate) am/are not legally or morally obligated to fulfill this intention if I/we (and/or my estate) choose to modify or cancel my/our gift at a future date.

I/We will inform you if I/we change my intent or if the value of my/our gift significantly increases or decreases.

Please consider including in your document a clause that allows a failed or lapsed gift, for example a gift given to a predeceased beneficiary, to be given to the Orange Catholic Foundation to benefit your designated intention.

Statement of Intended Purpose of the Gift

(Please attach a statement if necessary)



Should the purpose of this gift become obsolete, it is the responsibility of the Orange Catholic Foundation Board of Directors to discuss the future use with the donor. In the event the donor is deceased, the Orange Catholic Foundation Board will use the gift for a similar purpose with the most need.

Recognition:

You may recognize me/us as a member(s) of the Light of Christ Legacy Society in publications.

List my/our name(s) as follows: _____

I/We prefer to remain private

PRINT NAME

PRINT NAME

Signature

Signature

Date

ACCEPTED BY: _____
Orange Catholic Foundation

PRIVACY STATEMENT

The Orange Catholic Foundation is committed to protecting your privacy. We collect donor information so that we can offer personalized stewardship of your gift. We treat this information as private and confidential, and we will never disclose your data to third parties unless required by law or upon your request. We will not distribute your donor information to be used in mailing lists, surveys, or any other purpose other than what is required to perform our services.